

**Information
of the State Property Fund of Ukraine
on conducting the auction with the terms for the sale of a block of shares
of the Joint-Stock Company "United Mining and Chemical Company"
in the amount of 100.00% of the authorized capital**

1. INFORMATION ON THE PRIVATIZATION OBJECT

1.1. Name of the privatization object: a block of shares which is 100% of the authorized capital of the Joint-Stock Company "United Mining and Chemical Company" (JSC "UMCC").

Location of the Joint-Stock Company "United Mining and Chemical Company": legal address: 03035, Kyiv city, 3 Surikova street, postal address: 01033, Kyiv city, 35 Zhylianska Street.

Main activity of the Joint-Stock Company "United Mining and Chemical Company" according to NACE: 07.29 Mining of other non-ferrous metal ores.

1.2. YeDRPOU (USREOU) code: 36716128

1.3. Amount of the authorized capital of the company is: 1,944,000,000.00 UAH (one billion nine hundred forty-four million hryvnias) The nominal value of the share is 1.00 UAH.

Offered for sale: state block of shares of the Joint-Stock Company "United Mining and Chemical Company" in the amount of 1,944,000,000 shares which is 100.00 % of the authorized capital of the Company.

1.4. Average staff number of the Joint-Stock Company "United Mining and Chemical Company": 5,484 persons (as of 01.07.2021).

1.5. Volume and basic product (works, services) range:

Name	2018	2019	2020	I half of 2021
Sales volume (ilmenite concentrate), thousand tons	349,157	329,153	297,992	177,102
including exports, thousand tons	307,279	309,711	242,213	136,541
Sales volume (rutile concentrate), thousand tons	38,860	48,818	38,367	21,843
including exports, thousand tons	34,482	46,406	30,956	20,387
Sales volume (zircon concentrate), thousand tons	20,438	17,910	12,480	17,636
including exports, thousand tons	18,752	16,716	10,369	17,367

1.6. The main indicators of the business activity of the Joint-Stock Company "United Mining and Chemical Company" for the last three years and the I half of 2021

№ 3/п	Indicators	Unit of measure	2018	2019	2020	I half of 2021
1.	Assets	thousand UAH	3,373,852	3,423,582	4,077,426	4,164,533
2.	Fixed assets	thousand UAH	1,279,872	1,112,852	1,179,364	1,142,165
3.	Long-term financial investments	thousand UAH	0	0	0	0
4.	Current assets, including:	thousand UAH	1,976,776	2,101,194	2,621,675	2,702,810
4.1	Inventory	thousand UAH	1,004,695	843,804	1,094,131	761,392
4.2.	Total accounts receivable	thousand UAH	677,559	827,541	1,465,282	1,274,496
4.3.	Money and its equivalents	thousand UAH	264,036	405,292	34,928	615,183
5.	Equity	thousand UAH	2,355,407	2,392,210	2,555,681	2,787,098
6.	Long-term liabilities and collateral	thousand UAH	545,610	654,007	775,566	775,065
7.	Current liabilities and collateral	thousand UAH	472,835	377,365	746,179	602,370
8.	Total income, including:	thousand UAH	3,282,701	3,613,689	3,378,113	2,275,398
8.1	Net income from the products sale (goods, works, services)	thousand UAH	3,213,687	3,535,397	3,127,625	2,246,747
8.2	Other operating income	thousand UAH	57,727	65,529	237,772	23,157
8.3	Other financial income	thousand UAH	0	1,505	1,684	0
8.4	Other income	thousand UAH	11,287	11,258	11,032	5,494
9.	Total expenses, including:	thousand UAH	3,167,814	3,525,817	3,008,936	1,991,539
9.1	Cost of the products (goods, works, services) sold	thousand UAH	2,116,117	2,475,050	2,074,819	1,549,109
9.2	Administrative expenses	thousand UAH	176,273	190,352	226,785	174,268
9.3	Sales expenses	thousand UAH	261,255	265,547	187,380	87,392
9.4	Other operating expenses	thousand UAH	148,515	397,231	379,521	115,122
9.5	Other expenses	thousand UAH	346,731	73,192	24	0
9.6	Financial expenses	thousand UAH	13,110	87,634	91,878	796
9.7	Income tax expense	thousand UAH	105,813	36,811	48,529	64,852
10.	Net profit (loss) +,-	thousand UAH	114,887	87,872	369,177	283,859
11.	Average number of all employees	person	5,491	5,301	5,238	5,382
12.	All employees' wages fund	thousand UAH	586,446	686,646	731,379	467,284

13.	Average monthly salary	UAH	8,634	11,005	11,137	14,470
-----	------------------------	-----	-------	--------	--------	--------

For the first half of 2021:

accounts payable to the budget, the due date of which has not come - 94,133 thousand UAH

overdue accounts payable – 5,115 thousand UAH

other accounts payable - 280,437 thousand UAH

No arrears in wages.

No arrears of payroll tax.

1.7. Real estate objects

The Company uses a total of 809 units of the real estate objects (buildings, constructions) with a total area of 368,604.3 sq. m., including 48 state-owned units (property that is not included in the authorized capital of the JSC "UMCC"):

- production purpose - 471 units with the area of 258,096.46 sq. m, including 34 units of state-owned property with the area of 8,392.5 sq. m;
- administrative and auxiliary - 98 units with the area of 70,863.7 sq. m, including 3 units of state-owned property with the area of 1,694.4 sq. m;
- social and household purpose - 34 units with the area of 28,448.2 sq. m, including 1 state-owned unit with the area of 2,940.9 sq. m;
- civil protection constructions - 3 units, area of 1,603 sq. m of state property;
- agricultural purposes - 3 units with an area of 866.2 sq. m;
- others - 200 units with the area of 8,726.74 sq. m, including 7 units of state ownership with the area of 747.1 sq. m.

1.8. Information on the land plots

Branch of the Irshan Ore Mining and Processing Plant of Joint-Stock Company "United Mining and Chemical Company"

Asset name	Asset location address	Land plot area (ha)	Cadastral number of a land plot	Intended use of the land plot	Form of ownership, ground for the right to use the land, information on encumbrance
Land plot	Zhytomyr region, Khoroshiv district, Dobryn rural council	377.5000 (was parceled)	1821181800:05:001:0490	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79150740 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances. This land plot was divided into the next 3 land plots (29+32.5+316 ha)
		29.000	1821181800:05:001:0509	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the	State Information reference from the State Register of Proprietary Rights to Immovable Property and the Register of ownership rights to immovable property, the State Register of

				subsurface use	Mortgages, the Unified Register of Prohibitions on Alienation of the Real Estate Objects in Relation to the Real Estate Object, information reference number 254736622 dated on 28.04.2021, ground – Order No.132 of the head of Zhytomyr Regional State Administration dated on 18.02.2020
		32.500	1821181800:05:001:0511	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Information reference from the State Register of Proprietary Rights to Immovable Property and the Register of ownership rights to immovable property, the State Register of Mortgages, the Unified Register of Prohibitions on Alienation of the Real Estate Objects in Relation to the Real Estate Object, information reference number 254732150 dated on 28.04.2021, ground – Order No.132 of the head of Zhytomyr Regional State Administration dated on 18.02.2020
		316.000	1821181800:05:001:0510	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Information reference from the State Register of Proprietary Rights to Immovable Property and the Register of ownership rights to immovable property, the State Register of Mortgages, the Unified Register of Prohibitions on Alienation of the Real Estate Objects in Relation to the Real Estate Object, information reference number 254739941 dated on 28.04.2021, ground – Order No.132 of the head of Zhytomyr Regional State Administration dated on 18.02.2020
Land plot	Zhytomyr region, Khoroshiv district, Nova Borova rural council	139.7600	1821155700:02:001:0349	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79196085 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Nova Borova rural council	4.1594	1821155700:02:001:0348	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79131330 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	1.3530	1821155400:02:001:0033	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79203384 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	8.2469	1821155400:02:001:0034	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79171679 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on

					07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Nova Borova rural council	4.2060	1821155700:02:001:0346	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79193487 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	6.3772	1821155400:02:001:0030	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 78993331 dated on 27.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	2.8067	1821155400:02:001:0031	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79211143 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	1.8170	1821155400:02:001:0029	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 78980952 dated on 27.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Nova Borova rural council	3.0780	1821155700:02:001:0350	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 78977093 dated on 27.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Nova Borova rural council	0.4736	1821155700:02:001:0347	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79119889 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	3.4163	1821155400:02:001:0032	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79310474 dated on 01.02.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances

Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	9.1273	1821155400:02:001:0001	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 85108001 dated on 14.04.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	9.8000	1821155400:02:001:0014	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 85093902 dated on 14.04.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	5.6765	1821155400:02:001:0022	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 85182571 dated on 18.04.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Dobryn rural council	15.6000	1821181800:05:001:0403	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 85076334 dated on 14.04.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	4.8989	1821155400:02:001:0013	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 85086009 dated on 14.04.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	35.4406	1821155400:02:001:0024	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 85080739 dated on 14.04.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	4.2249	1821155400:02:001:0023	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 86835196 dated on 12.05.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances

Land plot	Zhytomyr region, Korosten district, Shershni rural council	5.4172	1822386800:01:000:0023	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79145046 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Korosten district, Shershni rural council	4.2829	1822386800:01:000:0024	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79129316 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Korosten district, Shershni rural council	174.3999	1822386800:07:000:0200	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79147315 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Korosten district, Lisivshchyna rural council	115.5982	1822382800:08:000:0002	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79036554 dated on 27.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Korosten district, Shershni rural council	44.7263	1822386800:07:000:0201	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79221540 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Korosten district, Shershni rural council	2.1663	1822386800:07:000:0202	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79192701 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Korosten district, Shershni rural council	25.1824	1822386800:07:000:0204	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79195045 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances

Land plot	Zhytomyr region, Korosten district, Shershni rural council	2.2837	1822386800:07:000:0203	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79125496 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Korosten district, Shershni rural council	0.2925	1822386800:07:000:0205	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79121944 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Korosten district, Shershni rural council	1.8198	1822386800:07:000:0206	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79295126 dated on 01.02.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Korosten district, Shershni rural council	21.5000	1822386800:07:000:0166	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 91287648 dated on 06.07.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Korosten district, Shershni rural council	2.4000	1822386800:07:000:0167	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 91308810 dated on 06.07.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	60.1262	1821155400:02:001:0019	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 95354147 dated on 22.08.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	1.3205	1821155400:02:001:0018	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 95240966 dated on 22.08.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances

Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	66.6906	1821155400:02:001:0020	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 95246591 dated on 22.08.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	9.9000	1821155400:02:001:0016	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 102528794 dated on 03.11.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	16.9505	1821155400:02:001:0058	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 163476804 dated on 15.04.2019, ground for the right to use – Order No.1098-p of the Cabinet of Ministers dated on 27.12.2018 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Irshansk rural council	113.4344	1821155400:02:001:0057	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 185083226 dated on 17.10.2019, ground for the right to use – Order No.1098-p of the Cabinet of Ministers dated on 27.12.2018 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Nova Borova rural council	19.6084	1821155700:02:001:0353	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract dated on 30.01.2017, ground for the right to use – Order No.1099-p of the Cabinet of Ministers dated on 27.12.2018 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Dobryn rural council	1.6065	1821181800:05:001:0027	for conducting the commercial agricultural production	Private Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 134060668 dated on 13.08.2018, ground for the right to use – Agreement No.Д664-13/3 dated on 26.07.2018 no encumbrances
Land plot	Zhytomyr region, Korosten district, Lisivshchyna rural council	46.1285	1822382800:08:000:0003	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 223813062 dated on 14.09.2020, ground for the right to use – Order No.446 of the head of the regional state administration dated on 11.08.2020 no encumbrances
Land plot	Zhytomyr region, Khoroshiv district, Nova Borova urban village	0.1565	1821155700:01:001:0450	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Information reference from the State Register of Proprietary Rights to Immovable Property and the Register of ownership rights to immovable property, the State Register of Mortgages, the Unified Register of

					Prohibitions on Alienation of the Real Estate Objects in Relation to the Real Estate Object, information reference number 55180773 dated on 15.03.2016, ground for the right to use – Order No.23 of Volodymyr-Volynskiy District State Administration dated on 29.01.2016 Decision of Nova Borova rural council of the united territorial community No. 22 dated on 09.12.2015 no encumbrances.
Land plot	Zhytomyr region, Khoroshiv district, Nova Borova urban village	0.0689	1821155700:01:001:0451	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Information reference from the State Register of Proprietary Rights to Immovable Property and the Register of ownership rights to immovable property, the State Register of Mortgages, the Unified Register of Prohibitions on Alienation of the Real Estate Objects in Relation to the Real Estate Object, information reference number 54801270 dated on 10.03.2016, ground for the right to use – Order No.23 of Volodymyr-Volynskiy District State Administration dated on 29.01.2016 and the Decision of Nova Borova rural council of the united territorial community No. 22 dated on 09.12.2015 no encumbrances.
Land plot	Zhytomyr region, Khoroshiv district, Nova Borova urban village, 8a Lisna str.	0.6908	1821155700:01:001:0454	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 82449206 dated on 15.03.2017, ground for the right to use – Order No.23 of Volodymyr-Volynskiy District State Administration dated on 29.01.2016 and the Decision of Nova Borova rural council of the united territorial community No. 22 dated on 09.12.2015 no encumbrances.
Land plot	Zhytomyr region, Khoroshiv district, Nova Borova urban village, 7 Irshanska str.	9.9765	1821155700:01:001:0453	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 82488290 dated on 15.03.2017, ground for the right to use – Order No.23 of Volodymyr-Volynskiy District State Administration dated on 29.01.2016 and the Decision of Nova Borova rural council of the united territorial community No. 22 dated on 09.12.2015 no encumbrances.
Land plot	Zhytomyr region, Khoroshiv district, Irshansk urban village, 3b Koroliova str	0.1685	1821155400:01:001:0386	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 91782899 dated on 12.07.2017, ground for the right to use – Order No.278 of Volodymyr-Volynskiy District State Administration dated on 11.11.2015 and the Decision of Irshansk rural council dated on 30.09.2015 no encumbrances.
Land plot	Zhytomyr region, Khoroshiv district, Irshansk urban village, 7 Shevchenko str.	6.9893	1821155400:01:002:0130	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 89587275 dated on 14.06.2017, ground for the right to use – Order

					No.278 of Volodymyr-Volynskiy District State Administration dated on 11.11.2015 and the Decision of Irshansk rural council dated on 30.09.2015 no encumbrances.
Land plot	Zhytomyr region, Khoroshiv district, Irshansk urban village, 2 Haharina str.	0.1694	1821155400:01:002:0128	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 89590002 dated on 14.06.2017, ground for the right to use – Order No.278 of Volodymyr-Volynskiy District State Administration dated on 11.11.2015 and the Decision of Irshansk rural council dated on 30.09.2015 no encumbrances.

*Branch of the Vilnohirsk Mining and Metallurgical Plant of Joint-Stock Company
"United Mining and Chemical Company"*

Asset name	Asset location address	Land plot area, ha	Cadastral number of a land plot	Intended use of the land plot	Form of ownership, ground for the right to use the land, information on encumbrance
Land plot	Dnipropetrovsk region, Verkhnodniprovsk district, Petrivka village	7.4	1221086600:04:001:0030	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use (for production purposes)	communal decision "On the transfer of the land for the permanent use of the State Enterprise "United Mining and Chemical Company", series and number: 305-27/VI, issued on 27.04.2015, publisher: Mala Oleksandrivka rural council no encumbrances
Land plot	Dnipropetrovsk region, Verkhnodniprovsk district, Borovkivka rural council	843.2701	1221081800:01:407:0020	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order of the head of the regional state administration, series and number: p-560/0/3-18, published on 27.08.2018, publisher: DNIPROPETROVSK REGIONAL STATE ADMINISTRATION no encumbrances
Land plot	Dnipropetrovsk region, Verkhnodniprovsk district, Domotkan village	2.4797	1221085500:02:001:0013	for placement and operation of the main, accessory and auxiliary buildings and constructions of the technical infrastructure (gas production and distribution, steam and hot water supply, water collection, purification and distribution)	state order, series and number: P-374, published on 09.12.2015, publisher: VERKHNODNIPROVSK DISTRICT STATE ADMINISTRATION no encumbrances
Land plot	Dnipropetrovsk region, Verkhnodniprovsk district, Domotkan village	12.108	1221085500:02:001:0012	for construction and maintenance of the recreational facilities appointment	state (Verkhnodniprovsk district state administration), order, series and number: p-110, published on 24.03.2017, publisher: Head of Verkhnodniprovsk district state administration, no encumbrances
Land plot	Dnipropetrovsk region, Verkhnodniprovsk district, Domotkan village	1.3665	1221085500:02:001:0014	for road maintenance	state (VERKHNODNIPROVSK DISTRICT STATE ADMINISTRATION) order of the head of the district state administration "On the transfer of the land plot for the permanent use of the Public Joint-Stock Company "United Mining and Chemical Company", series and number: P-233, issued on 04.07.2017 no encumbrances

Land plot	Dnipropetrovsk region, Vilnohirsk town, Promyslova street, land plot 11	0.3523	1210200000:01:003:0010	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p-381/0/3-17, published on 21.08.2017 no encumbrances
Land plot	Dnipropetrovsk region, Vilnohirsk town, Molodizhna street, land plot 20	0.1736	1210200000:01:026:0035	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p-381/0/3-17, published on 21.08.2017 no encumbrances
Land plot	Dnipropetrovsk region, Vilnohirsk town, Tsentralna street, land plot 30	0.7092	1210200000:01:028:0015	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p-381/0/3-17, published on 21.08.2017 no encumbrances
Land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	0.2881	1210200000:01:003:0017	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p-381/0/3-17, published on 21.08.2017 no encumbrances
Land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	0.0153	1210200000:01:004:0036	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p-381/0/3-17, published on 21.08.2017 no encumbrances
Land plot	Dnipropetrovsk region, Vilnohirsk town, Promyslova street, land plot 6	6.5196	1210200000:01:010:0001	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p-381/0/3-17, published on 21.08.2017 no encumbrances
Land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 24	5.6655	1210200000:01:017:0011	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p-381/0/3-17, published on 21.08.2017 no encumbrances
Land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	0.218	1210200000:01:003:0006	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p-381/0/3-17, published on 21.08.2017 no encumbrances
Land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	1.429	1210200000:01:003:0018	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p-381/0/3-17, published on 21.08.2017 no encumbrances

Land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	2.6882	1210200000:01:005:0018	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p-381/0/3-17, published on 21.08.2017 no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, from the south side of the transmitting tower	0.15	1210200000:01:028:0029	for construction and maintenance of the physical training and sports facilities	communal decision of the local government, series and number: 1293-55/VII, published on 25.10.2018, publisher: Vilnohirsk rural council of Dnipropetrovsk region no encumbrances
land plot	Dnipropetrovsk region, Verkhnodniprovsk district, Verkhivtseve rural council	34.9643	1221010300:02:101:0029	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use dated on 07.11.2018 No. 4-4375/15-18-CT issued by the Head Office of the State Service of Ukraine for Geodesy, Cartography and Cadastre in Dnipropetrovsk region no encumbrances
land plot	Dnipropetrovsk region, Krynychky district, Bykove rural council	29.6448	1222081700:01:002:0156	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order of the head of the regional state administration, series and number: P-505/0/3-18, published on 27.07.2018, publisher: Dnipropetrovsk regional state administration no encumbrances
land plot	on the territory of Verkhivtseve rural council of Verkhnodniprovsk district of Dnipropetrovsk region	161.1495	1221010300:02:101:0018	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use, series and number: 4-2246/15-18-CT, published on 07.06.2018, publisher: HEAD OFFICE OF THE STATE SERVICE OF UKRAINE FOR GEODESY, CARTOGRAPHY AND CADASTRE IN DNIPROPETROVSK REGION no encumbrances
land plot	on the territory of Verkhivtseve rural council of Verkhnodniprovsk district of Dnipropetrovsk region	103.4547	1221010300:02:101:0021	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use, series and number: 4-2247/15-18-CT, published on 07.06.2018, publisher: HEAD OFFICE OF THE STATE SERVICE OF UKRAINE FOR GEODESY, CARTOGRAPHY AND CADASTRE IN DNIPROPETROVSK REGION no encumbrances
land plot	on the territory of Verkhivtseve rural council of Verkhnodniprovsk district of Dnipropetrovsk region	184.7559	1221010300:02:101:0022	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use, series and number: 4-2248/15-18-CT, published on 07.06.2018, publisher: HEAD OFFICE OF THE STATE SERVICE OF UKRAINE FOR GEODESY, CARTOGRAPHY AND CADASTRE IN DNIPROPETROVSK REGION no encumbrances
land plot	Dnipropetrovsk region, Verkhnodniprovsk district, Mala Oleksandrivka rural council	9.1011	1221086600:01:051:0006	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use, series and number: 4-2243/15-18-CT, published on 07.06.2018, publisher: HEAD OFFICE OF THE STATE SERVICE OF UKRAINE FOR GEODESY, CARTOGRAPHY AND CADASTRE IN DNIPROPETROVSK REGION no encumbrances

land plot	Dnipropetrovsk region, Verkhnodniprovsk district, Mala Oleksandrivka rural council	3.3981	1221086600:01:051:0009	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use, series and number: 4-2242/15-18-CF, published on 07.06.2018, publisher: HEAD OFFICE OF THE STATE SERVICE OF UKRAINE FOR GEODESY, CARTOGRAPHY AND CADASTRE IN DNIPROPETROVSK REGION no encumbrances
land plot	Dnipropetrovsk region, Verkhnodniprovsk district, Mala Oleksandrivka rural council	20.19	1221086600:01:052:0002	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use, series and number: 4-2245/15-18-CF, published on 07.06.2018, publisher: HEAD OFFICE OF THE STATE SERVICE OF UKRAINE FOR GEODESY, CARTOGRAPHY AND CADASTRE IN DNIPROPETROVSK REGION no encumbrances
land plot	Dnipropetrovsk region, Verkhnodniprovsk district, Mala Oleksandrivka rural council	19.1944	1221086600:01:052:0003	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use, series and number: 4-2244/15-18-CF, published on 07.06.2018, publisher: Head Office of the State service of Ukraine for geodesy, cartography and cadastre in Dnipropetrovsk region no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	5.3756	1210200000:01:004:0038	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use "On granting the Public Joint-Stock Company "UNITED MINING AND CHEMICAL COMPANY" series and number: p-288/0/3-18, issued on 21.05.2018, issuer: DNIPROPETROVSK REGIONAL STATE ADMINISTRATION no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	116.9774	1210200000:01:004:0037	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order "On granting the Public Joint-Stock Company "UNITED MINING AND CHEMICAL COMPANY" into use of the land plot of the area 116,9774 ha on a permanent basis", series and number: p-283/0/3-18, issued on 21.05.2018, issuer: DNIPROPETROVSK REGIONAL STATE ADMINISTRATION no encumbrances
land plot	Dnipropetrovsk region, Verkhnodniprovsk district, Mala Oleksandrivka rural council	145.7706	1221086600:01:046:0009	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state ORDER for the right of permanent use series and number: p-18/0/3-18, issued on 17.01.2018, issuer: Dnipropetrovsk Regional State Administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Promyslova street, land plot 10	3.1232	1210200000:01:017:0006	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state, order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances

land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	9.3854	1210200000:01:006:0002	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	84.4044	1210200000:01:010:0002	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	4.4156	1210200000:01:721:0003	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	1.5441	1210200000:01:721:0004	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	0.626	1210200000:01:003:0008	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Haharina street, land plot 19	0.1728	1210200000:01:028:0018	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	0.014	1210200000:01:026:0034	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	0.0198	1210200000:01:028:0003	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	3.6057	1210200000:01:401:0001	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances

land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	0.0141	1210200000:01:031:0032	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	53.2139	1210200000:01:008:0005	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	24.6723	1210200000:01:008:0003	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1	4.3735	1210200000:01:005:0017	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances
land plot	Dnipropetrovsk region, Vilnohirsk town, Promyslova street, land plot 5	0.9548	1210200000:01:003:0009	for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use	state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances

1.9. List of available mineral deposits together with information on special permits for subsoil use:

- Malyshevske mineral deposit West, Central and Eastern sites; special permit for subsoil use No. 6028 of February 20, 2015 (location: Dnipropetrovsk region, Verkhniodniprovskiy and Krynychansky districts);
- Mezhyrichne mineral deposit of Osinova, Bukinska and Yurska sites; special permit for subsoil use No. 6027 of February 11, 2015 (location: Zhytomyr region, Khoroshivskiy, Korostenskiy and Malynskiy districts);
- Selyshche site; special permit for subsoil use No. 5269 of August 27, 2021 (location: Zhytomyr region, Korostenskiy district).

1.10. Data on concluded lease agreements for the I half of 2021:

There are no lease agreements concluded for real estate of the JSC "UMCC".

1.11. The volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on payment of environmental fees and charges.

During the economic activity of the Joint-Stock Company "United Mining and Chemical Company" solid and large-sized wastes (irreversible, normative) are formed: the rests of raw materials, semi-finished products. The company does not carry out the waste removal on its own and does not take any actions on their utilization.

Branch		Branch the Irshansk Ore Mining and Processing plant	Branch the Vilnohirska Mining and Metallurgical Plant
2020	Contractor	Communal Enterprise "Irshansk Communal Enterprise"	Limited Liability Company "Ukrresursy -2011"
	Remitted	176,979.13 UAH	110,113.25 UAH
	Waste removal services are provided under the agreements	176,979.13 UAH (468.09 cubic meters)	110,113.25 UAH (23.245 t)
I half of 2021	Contractor	Communal Enterprise "Irshansk Communal Enterprise"	Limited Liability Company "ДЦЛ-200"
	Remitted	25,063.35 UAH	50,748.52 UAH
	Waste removal services are provided under the agreements	40,799.35 UAH (107,65 cubic meters)	50,748.52 UAH (10/02 t)

The total amount of actual pollutant emissions into the atmosphere (excluding greenhouse gas emissions) from the Company in 2020 amounted to 501.359 tons, which according to the amount of processed ore is within the potential emissions specified in the current permits.

The operation of mining and processing facilities shall be accompanied by the generation of Class 1 to 4 Hazardous Wastes. The main type of generated waste is Class 4 Hazardous Waste of the main production facility under the sanitary classification. The volume of waste generation does not exceed the specific indicators of waste generation for mining and processing operations. All wastes generated are handed over for further utilization or disposal to specialized enterprises.

The amount of 715,654 UAH (seven hundred and fifteen thousand six hundred and fifty four UAH) of environmental charges and payments was paid in 2020.

In the first half of 2021, 331 thousand UAH (three hundred thirty one thousand UAH) of environmental charges and payments were paid.

2. AUCTION INFORMATION

2.1. Auction method: auction with conditions.

- 2.2. Starting price of the Object:** 3,700,000,000.00 UAH (three billion seven hundred million UAH, 00 kopecks).
- 2.3. Auction step:** 50,000,000 UAH (fifty million UAH, 00 kopecks).
- 2.4. Auction organizer name:** State Property Fund of Ukraine, Kyiv city, 18/9 Heneralna Almazova Street,
website address: <http://www.spfu.gov.ua>, <http://privatization.gov.ua>.
For details, call +38 (044) 200-32-50; (044) 200-32-39.
dyshlovy@spfu.gov.ua
Opening hours of the auction organization service: from 09.00 a.m. to 4.00 p.m.
- 2.5. Date, time and place of the auction:** **October 29, 2021 at 11.00 a.m.** in the premises of the State Property Fund of Ukraine (18/9, Heneralna Almazova Street, Kyiv city).
- 2.6. Registration of the participants is held on October 29, 2021 from 09.00 a.m. to 10.50 a.m. at the address:** 18/9, Heneralna Almazova Street, Kyiv city (the premises of the State Property Fund of Ukraine).
- 2.7. Deadline for the submission of applications for the participation in the auction:** acceptance of the auction documentation (application for participation in the auction and supporting documents) starts from the date of publication of the information on privatization. Acceptance of the auction documentation ends **on October 21, 2021 at 4.00 p.m.**
The list of documents is determined by the Law of Ukraine "On Privatization of State and Communal Property" and the Procedure for the Sale of Large-Scale Privatization State Property Objects, approved by the Resolution of the Cabinet of Ministers of Ukraine of May 10, 2018 № 386.
- 2.8. Amount of the guarantee fee:** 185,000,000.00 UAH (one hundred and eighty-five million UAH, 00 kopecks).
- 2.9. Amount of the registration fee:** 60,000.00 UAH (sixty thousand UAH, 00 kopecks).
- 2.10. Bank institution name, address and account numbers opened for making a guarantee fee, a registration fee and settlements for the purchased objects**

2.10.1. The details for the payment of the guarantee fee, the registration fee and for the settlements for the Purchased object IN NATIONAL CURRENCY:

Guarantee fee	Recipient: State Property Fund of Ukraine Account No UA338201720355269003001005357 (for crediting guarantee contributions) Recipient's bank: State Treasury Service of Ukraine, Kyiv YeDRPOU code: 00032945 Purpose of payment: a guarantee fee for participation in the auction for the sale of the shares of JSC "UNITED MINING AND CHEMICAL COMPANY"
----------------------	--

Registration fee Settlements for the purchased object	Recipient: State Property Fund of Ukraine Account No UA138201720355559003009005357 (for crediting registration fees, payment of funds under agreements of sale, fines, penalties, others revenues related to privatization) Recipient' bank – State Treasury Service of Ukraine, Kyiv YeDRPOU code: 00032945 Purpose of payment: registration fee for participation in the auction for the sale of the block of shares of JSC "UNITED MINING AND CHEMICAL COMPANY"
--	--

2.10.2. The details for the payment of the guarantee fee, the registration fee and for the settlement of the Purchased Object in FOREIGN CURRENCY

Guarantee fee Registration fee Settlements for the purchased object	Recipient: The State Property Fund of Ukraine Address: 18/9 Henerala Almazova Street, Kyiv, Ukraine Account: UA263223130000025206010023277 Bank of receiver: Joint-Stock company "State Export Import Bank of Ukraine" Address: 127 Antonovycha Street, Kyiv, Ukraine SWIFT: EXBSUAUX YeDRPOU (USREOU) code: 00032945 Purpose of payment: Registration fee/guarantee fee/settlements for the purchased object for participation in the auction for the sale of the shares of JSC "United Mining and Chemical Company"	Recipient: The State Property Fund of Ukraine Address: 18/9 Henerala Almazova Street, Kyiv, Ukraine Account: UA263223130000025206010023277 Bank of receiver: Joint-Stock company "State Export Import Bank of Ukraine" Address: 127 Antonovycha Street, Kyiv, Ukraine SWIFT: EXBSUAUX YeDRPOU (USREOU) code: 00032945 Purpose of payment: Registration fee/guarantee fee/settlements for the purchased object for participation in the auction for the sale of the shares of JSC "United Mining and Chemical Company"
--	--	--

The potential Buyer shall be entitled instead of the guarantee fee for the participation in the auction to provide a bank guarantee in the amount of the guarantee fee – 185,000,000.00 UAH (one hundred and eighty-five million UAH 00 kopecks). The bank guarantee shall be provided in accordance with Article 14 of the Law of Ukraine "On Privatization of State and Communal Property".

2.11. Time and place of acquaintance with the object: daily on weekdays from 09.00 a.m. to 06.00 p.m., at the address: 35, Zhylianska Street, Kyiv city, 01033.

Upon the written request of the potential Buyers who have concluded the Confidentiality Agreement with the Privatization authority, the state privatization authority shall provide the permission to visit the JSC "UMCC" in accordance with paragraph 15 of the Procedure for the Sale of Large-scale Privatization State Property Object, approved by the Resolution of the Cabinet of Ministers of Ukraine of May 10, 2018 No.386.

Name of contact person: Serhii Dubovyk, Head of the Large-Scale Privatization Division of the Privatization Department of the State Property Fund of Ukraine
Phone +38 (044) 200-33-24, 200-35-84; dubovyk@spfu.gov.ua

3. INFORMATION ABOUT THE CONDITIONS OF OBJECT PRIVATIZATION.

3.1. The conditions of sale:

The Buyer of the block of shares of the Company is obliged to ensure:

- 3.1.1. preservation of the main activities of the Company;
- 3.1.2. investments in the form of capital investments for technical re-equipment and modernization of production in total amount of not less than 400 million UAH. For the achievement of the total amount the investment shall consists at least 50 million UAH per year, starting from January 2022;
- 3.1.3. fulfillment of mobilization tasks set for the Company;
- 3.1.4. payment (if any) of wage and budget debts, overdue accounts payable of the company that existed on the date of transfer of ownership within six months from the date of transfer of ownership for block of shares;
- 3.1.5. preventing the formation of overdue payables on wages and to the budget;
- 3.1.6. avoidance of tax debts;
- 3.1.7. social guarantees for the employees of the Company in accordance with the requirements of labor legislation;
- 3.1.8. prohibition of dismissal of employees of a privatized Company at the initiative of the new owner or a body authorized by him within six months from the date of transfer of ownership to him;
- 3.1.9. execution of collective agreements in force and after the expiration of their validity the conclusion of a new collective agreement (or several collective agreements) with the labor collective of the Company, as well as the employment of dismissed employees of the Company (if any) in accordance with the law;
- 3.1.10. compliance with the requirements and additional restrictions of environmental legislation concerning the use of the facility;
- 3.1.11. remediation and reclamation of damaged land as required by law;
- 3.1.12. compliance with atmospheric air pollution levels in accordance with the Company's current emission permits, making appropriate amendments to emission permits (if necessary);

- 3.1.13. compliance with current permits for special water use with the maximum permissible discharges of pollutants into water objects;
- 3.1.14. handling of wastes generated in accordance with the legislation in force and in accordance with the procedure and time-frame established by law;
- 3.1.15. reconstruction of existing sewage treatment facilities of Vilnohirsk Mining and Metallurgical Plant during 2022-2023;
- 3.1.16. development of a draft for the conservation and reclamation of the sludge storage in the Morgunka beam and its realization in accordance with the plans of the Company;
- 3.1.17. within 45 calendar days from the date of transfer of ownership of the block of shares of the Company to pay the State Property Fund expenses for payment of services of an advisor - Limited Liability Company "Corporate Finance BDO" involved to provide advisory services in preparation for privatization and sale of 100 percent of shares of the Joint-Stock Company "United Mining and Chemical Company" in accordance with agreement dated of September 3, 2018 No. 224 and the Resolution of the Cabinet of Ministers of Ukraine dated of September 25, 2019 No. 883-p, to the account of the Seller No. UA 798201720343150002000005357, the State Treasury Service of Ukraine, city of Kyiv, YeDRPOU (USREOU) code: 00032945, Recipient of funds: the State Property Fund of Ukraine, in the amount of 12,258,220.00 UAH (including VAT 2,043,036.67 UAH) and a variable part of the remuneration in the amount of 1,00 percent of the value of the sold block of shares of the Company;
- 3.1.18. proper maintenance and storage of state-owned assets, which, in the process of establishment of the Company, was not included in its authorized capital, but remained on its balance;
- 3.1.19. transfer of dividends to the State budget of Ukraine in accordance with the basic rule approved by the Cabinet of Ministers on the allocation of a portion of the net profit for the payment of dividends on the basis of financial and economic results in 2020 (if not paid before the transfer of ownership for the block of shares) approved by the Cabinet of Ministers of Ukraine, which was owned by the state before its sale in the person of the State Property Fund of Ukraine in 2021;
- 3.1.20. maintenance of civil defense facilities ready for use at the expense of the own resources of the Company;
- 3.1.21. provision of continuous services for the transfer of surface water from the reservoir at the Irsha River to the public utilities – consumers of the settlements of urban village of Irshansk, urban village of Nova Borova and other settlements in the area where the Company to which such delivery takes place at the time of transfer of ownership carries out its business;
- 3.1.22. provision on a permanent basis of services for the supply of drinking and technical water to the communal and other users of settlements in the town of

Vilnohirsk, town of Verkhniodniprovsk and other settlements in the area of the Company's business, to which such delivery takes place at the time of ownership transfer

- 3.1.23. payment of remuneration to the Head of the Company for assistance in privatization in accordance with the terms of the contract.

The term for the fulfillment of the Buyer's obligations regarding conditions that do not have a specified period for their fulfillment, except for mobilization tasks, is five years from the date of transfer to the Buyer of the ownership of the Company.

4. OTHER INFORMATION

- 4.1. Information on the advisor:** Limited Liability Company "Corporate Finances BDO"

address: 201/203 Kharkivske high road, floor 10, Kyiv city, 02121

contact persons:

Vitalii Strukov, Director/Managing partner, tel.+38 (050) 410 50 04

Oleksandr Nesteruk, Head of Financing Department of Limited Liability Company "Corporate Finance BDO", tel. +38 (067) 40 83 842.

E-mail: corpfin1@bdo.ua

- 4.2.** After the publication of the Information on Privatization, the potential Buyers shall apply to the State Property Fund of Ukraine in written form **not later than on October 06, 2021 at 3.45 p.m.** to receive an information package and draft agreement for the sale of the block of shares. Obtaining the information package and the draft agreement of sale is possible if the Confidentiality Agreement is concluded.

The potential Buyers submits proposals and comments to the draft agreement Comments and proposals to the draft agreement for sale are provided in accordance with the Procedure for Providing by Potential Buyers of Large-scale Privatization of Comments and Proposals to the Draft Agreement of Sale, approved by the Fund's order of 21.05.2018 No. 672, registered by the Ministry of Justice of Ukraine on June 7, 2018 No. 687/32139.

The acceptance of proposals and comments from potential Buyers to the draft agreement of sale of the block of shares ends **on October 08, 2021 at 3.00 p.m.**

Deadline for obtaining the potential Buyers the approved final draft agreement of sale, which may not be amended, **not later than on October 13 , 2021 at 3.00 p.m.**

Address of the acceptance of auction documentation, proposals and comments to the draft agreement of sale, receipt of information package, permission to visit the Company and the final draft agreement of sale: 18/9,

Henerala Almazova Street, Kyiv city, State Property Fund of Ukraine, daily from 9.00 a.m. to 4.00 p.m., on Fridays from 9.00 a.m. to 2.45 p.m. and on pre-holiday days: from 9.00 a.m. to 3.00 p.m.

Contact persons:

Liudmyla Slyva, Head of the Unit on Objects Preparation for Sale of the Division on Large-Scale Privatization of the Privatization Department, tel. +38 (044) 200-32-39, 200-33-51; slm@spfu.gov.ua.

Maia Pereverzieva, Deputy Head of the Division - Head of the Unit for Interaction with Advisors of the Large-scale Privatization of the Privatization Department, tel. +38 (044) 200-33-25, 200-32-21; maya@spfu.gov.ua.

- 4.3.** The Buyer of the state block of shares of the JSC "UMCC" must comply with the requirements established by Article 8 of the Law of Ukraine "On Privatization of State and Communal Property".

In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Communal Property" in cases stipulated by the legislation on the protection of economic competition, the Buyer is obliged to obtain permission from the Antimonopoly Committee of Ukraine for the direct or indirect acquisition of shares in the amount that ensures the achievement or excess of 25 or 50 percent of votes in the highest governing body of the relevant business entity, as well as assets in the form of a property complex or structural unit of a business entity (hereinafter referred to as the "Merger Permit"). The procedure for submitting and considering an application for the Merger Permit is established by the legislation on the protection of economic competition.