

PASSED LAWS

During the work of the Verkhovna Rada of Ukraine of the 9th convocation, a number of important laws aimed at unlocking Ukraine's investment potential were adopted

TECHNICAL BARRIERS TO TRADE



Law on authorized economic operator



Law on the joint transit regime and introduction of the national electronic transit system



Law on reducing pressure on business by market surveillance authorities

INFRASTRUCTURE



Concession law

AGRI-FOOD



Demonopolization of alcohol industry



Land market reform

INVESTMENT



Amber mining legalization



Aerospace liberalization

FINANCIAL SERVICES



'Split' law*



Law on protection of the rights of financial services consumers

ENERGY SECTOR



Law on unbundling of Naftogaz

PUBLIC PROCUREMENT



Law on improvement of public procurement

*'Split' law dissolves the National Commission for State Regulation of Financial Services Markets and splits up its regulatory functions between the NBU and the National Securities and Stock Market Commission. The law was welcomed by Ukraine's international partners and will ensure transparency, reliability, and effectiveness of nonbank financial sector



INITIATIVES

A number of investment related legislative initiatives are high on the agenda of the Ukrainian Government and Parliament

INFRASTRUCTURE



Law on railway transport



Law on inland waterways

SOCIAL POLICY & EMPLOYMENT RELATIONS



Labor market liberalization

INVESTMENT



Launch of large privatization



Gambling legalization

ENERGY SECTOR

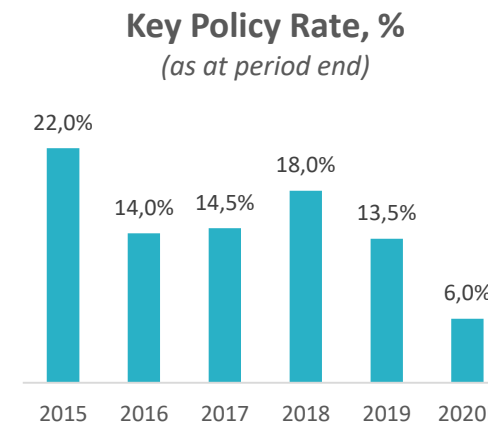
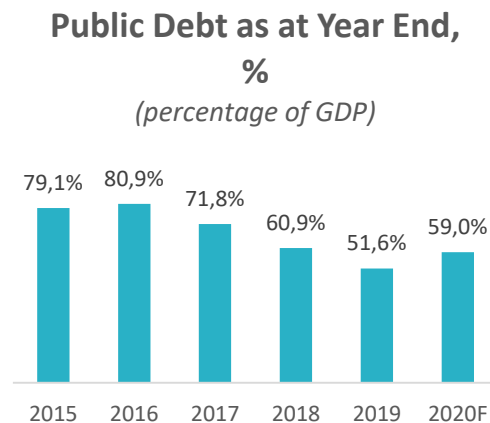
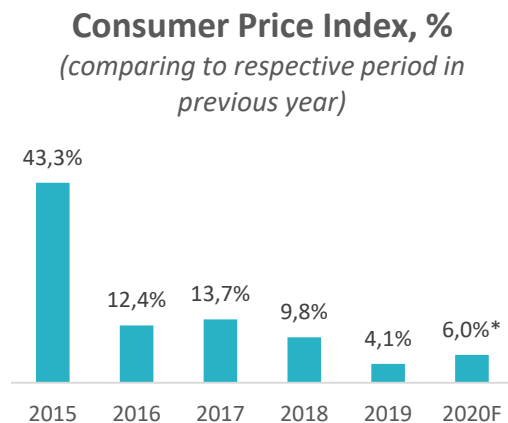
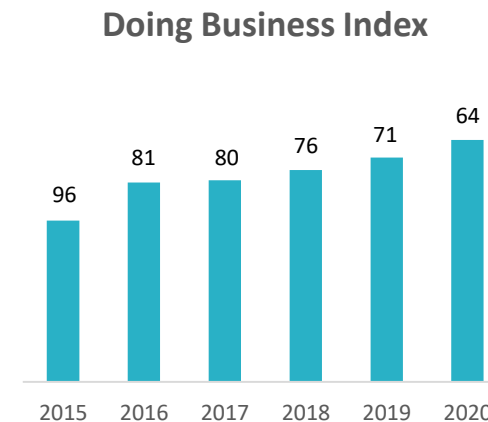
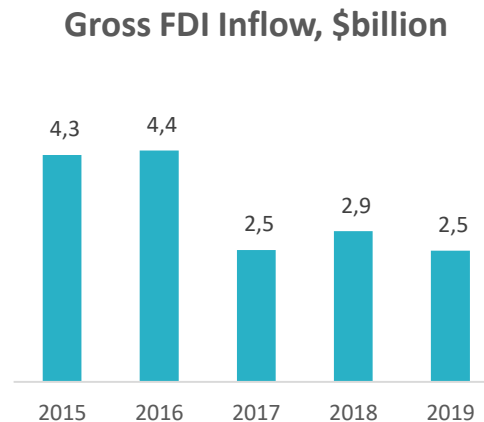
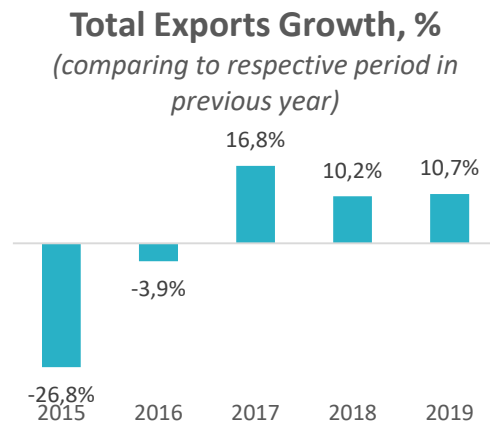
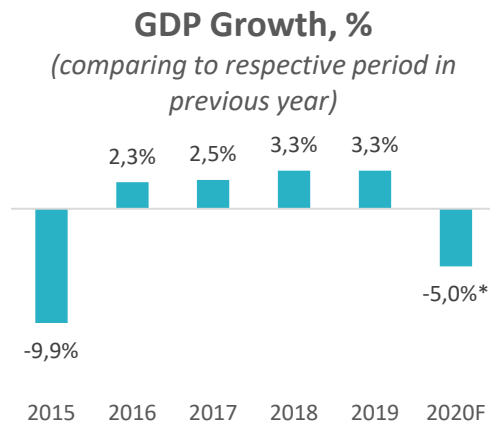


Law on the Incentives of the Production and Use of Liquid Biofuels



Initiatives to stimulate natural gas production





*As a result of COVID-19 implications, the National Bank of Ukraine updated its macroeconomic forecast for 2020:

- **GDP:** from 3.7% growth to 5.0% decline
- **CPI:** from 5% to 6%
- **Reserves:** from \$29.3 B to \$27.2 B

Fitch Ratings

2019
2018
2017
2016
2015
2014

B(Stable)

B-(Stable)

B-(Stable)

B-(Stable)

CCC(Stable)

CCC(Stable)

S&P Global Ratings

B(Stable)

B-(Stable)

B-(Stable)

B-(Stable)

CCC(Stable)

CCC(Stable)

MOODY'S ANALYTICS

B3(Stable)

Caa1(Stable)

Caa2(Positive)

Caa3 (Stable)

Caa3(Stable)

Caa3(Negative)



\$75 million

in September 2019, a plasma fractionation plant was opened in Bila Tserkva (Kyiv Oblast)



\$141 million

construction of a new Oriented Strand Board (OSB) line, as well as the construction of a line for sawing and packaging wood in Novovolynsk (Volyn region)



\$16 million

a new production site near Uzhgorod, effectively doubling the site's production capacity



no data

acquisition of Biopharma. This agreement is one of the largest financial investments in the Ukrainian pharmaceutical sector to date and one of the biggest investments in Ukraine recently



\$12 million
planned investment

the company plans to build a major river cargo hub in Kherson, the last Dnipro port before the Black Sea

\$125 million
planned investment

the company plans to turn Mykolaiv's Olvia port into a major grain hub investing \$25 million a year for five years



\$418 million

wind power plant in Kherson region with the capacity of 250 MW



\$119 million

two solar power plants in Cherkasy and Kyiv regions with a total capacity of 109 MW



\$268 million

in September 2019 the company raised \$268 million, company valued at \$2.75 billion



\$90 million

in October 2019 the company raised \$90 million in investments, company valued over \$1 billion



\$166 million

Snap has bought an AI Factory startup with offices in Ukraine



Google office in Ukraine is only the 3rd spot with the R&D center in the CEE region



Rakuten, the owner of Viber, is to open its second office in Ukraine in Kyiv (after Odesa)